Clessidra (100%)

Entry: September 2016



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Clessidra is the leading manager of Private Equity funds exclusively dedicated to the Italian market, since inception in 2003 has completed 26 transactions with equity investments of over € 2 bn, 28 add-ons and 22 exits

In 2019, Clessidra promoted a diversification strategy expanding the company's activities into alternative investments and today operates through three companies, Clessidra Private Equity SGR, Clessidra Capital Credit SGR and Clessidra Factoring, respectively specialized in private equity activities, in the private debt and Unlikely-to-Pay ("UTP") and factoring sectors

Italmobiliare is the anchor investor of the funds Clessidra Capital Partners 3, Clessidra Capital Partners 4, Clessidra Private Debt and Clessidra CRF

- Enterprise Value: €100 - 500 million

in the domestic market

- Five core industries:

for the global market

EQUITY STRATEGY

PRIVATE

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NDUSTRIAL GOODS CONSUMER FINANCIA BUSINESS HEALTHCAR SERVICES PRODUCTS & RETAIL SERVICES & SERVICES - Value creation themes: r on Support "Made in Italy Create local champions Develop and institutionalise

family-owned businesses

Execute buy and build strategies in fragmented industries

In July 2024 announced the CLESSIDRA Private Equity SGR signing of two new investments CLESSIDRA S in Molino Nicoli and Human Capital Credit SGR Σ Company Ľ 0 Clessidra Factoring offers its customers a CCP 3 CCP 4 Clessidra Restructuring Fund (CRF) invests series of specialized services in the A in financial credits of Italian companies in Vintage: 2015 Vintage: 2021 financing and management of business temporary financial tension but with solid Scadenza: 2025 Scadenza: 2031 receivables industrial fundamentals and has €350m of Aziende in portafoglio: 6 Aziende in portafoglio: 4 ۵. asset under management Investimenti di controllo: 6/6 Investimenti di controllo: 4/4 Fund size: €607m Fund size: €581m Ζ ш • Clessidra Private Debt Fund finances Σ 6 investimenti completati 4 investimenti completati industrial growth projects of performing F companies, it has raised €180m of ഗ impresoft 7 commitments **EVERTON** ш nexi roberto cavalli > group Taste of Matur > Z SCRIGNO L&S MARGEA ARGEA Viabizzuno In 2023 acquired Value Italy active in the • management of private funds that invest in secured and unsecured distressed loans