

**24-25 MAY 2011 ANNUAL GENERAL SHAREHOLDERS' MEETING
DOCUMENTATION**

Milan, April 21, 2011 – Italmobiliare S.p.A. hereby announces that the reports on the items of the agenda that will be examined by the Annual General Shareholders' Meeting called on May 24, 2011 on first call and the following day on second call, are available (except for the Annual Financial Report that will be filed within the deadline set out by the law) at the Company's registered office in Milano, via Borgonuovo no. 20, and they are available to whoever may request for their review.

Italmobiliare S.p.A. further reminds that the reports concerning the appointment of the Board of Directors and the Board of Statutory Auditors have been made available, as per relevant press release dated April 12, 2011.

The aforementioned reports are also available on the Company's website www.italmobiliare.it

ITALMOBILIARE S.p.A.

ITALMOBILIARE ON THE WEB: <http://www.italmobiliare.it>

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