

QUARTERLY REPORT AS AT MARCH 31, 2011

Milan, May 13, 2011 - Italmobiliare S.p.A. hereby announces that the quarterly report as at March 31, 2011, drafted in accordance with the current applicable laws, has been filed with the Company's registered office in Milan, Via Borgonuovo no. 20, and with Borsa Italiana S.p.A., and it is available to whoever may request for their review.

The quarterly report is also available on the Company's website www.italmobiliare.it

ITALMOBILIARE S.p.A.

ITALMOBILIARE ON THE INTERNET: <http://www.italmobiliare.it>

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